



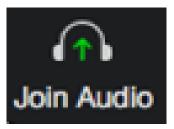
Freight Data and Planning Working Group Web Meeting

December 15, 2022

Welcome

- We are using Zoom Meeting
- VIDEO: You are welcome to turn on your camera by pressing the camera icon in the bottom left corner of your screen
- AUDIO (Computer): Use your computer speakers and microphone by clicking the "Join Audio" button at the bottom left of the screen.
- Alternate Audio (Phone): Call into the meeting by dialing the phone number based on your location (provided in the confirmation email) and enter the Meeting ID at the prompt.
- Please keep your line muted when you are not speaking.
- This web meeting is being recorded.
- Questions with the audio or web? Please contact Esther directly via the chat box or email (ekleit@kmjinc.com)







Asking Questions in Zoom Meeting

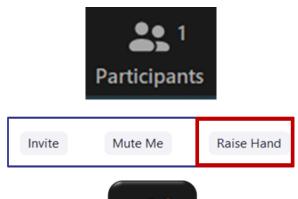
IN THE CHAT BOX

- You may pose your questions using the Chat Box. Click on the chat icon at the bottom of your screen.
- The questions in the Chat Box will be monitored and answered at the end of the session.



VERBALLY

- Please raise your hand (click on the participants button at the bottom of the screen then scroll down to the bottom of the list of participants and click on the "Raise Hand" button) and unmute your line at the appropriate time.
- Please give your name and agency before asking your question
- Please mute yourself when you are finished speaking





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Welcome



Marygrace Parker, Freight Program Director, The Eastern Transportation Coalition



Josh O'Neill, Supervising Planner, Rhode Island Statewide Planning Freight Data and Planning Working Group Chair



Agenda

Topic	Speaker
Welcome & Introductions	Marygrace Parker, The Eastern Transportation Coalition Josh O'Neill, RI Statewide Planning/Freight Data & Planning Working Group Chair
Overview/Update on USDOT FAF Activities	Ed Strocko, Stephanie Lawrence, Monique Stinson, Kyle Titlow USDOT, Bureau of Transportation Statistics
Rhode Island's 2022 Interim Freight Plan Update: TRANSEARCH, Geotab, & FAF Data Utilization	Josh O'Neill
Member Agency Roundtable on Using Disaggregated FAF Data	All
Transportation Data Marketplace Update BTS Procurement Update	Marygrace Parker Kyle Titlow
Future Working Group Discussion Topics & Next Steps	Josh O'Neill



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Participating Agencies (by state)

Alabama Alabama DOT	Georgia Atlanta Reg Commission Georgia DOT	Maryland Baltimore Metro Council Maryland DOT - SHA	New York NYSDOT	Tennessee Tennessee DOT
Connecticut ConnDOT	Kentucky KYTC	Massachusetts Boston Region MPO MassDOT Merrimack Valley PC	Pennsylvania North Central RPO PennDOT DVRPC Southwestern PA Commission	Washington DC District DOT
Delaware DelDOT Wilmapco	Maine Maine DOT	New Jersey NJDOT NJTPA	Rhode Island RI Statewide Planning	



Freight Data & Planning Working Group (FD&PWG) Activities

- FD&PWG Kick Off Web Meeting 6/29/2022
 - 7/20/2022: Follow-up documents: Slides, Notes & Action Item Summary, and a recording of the meeting
- Freight Data Vendor Forum 9/21/2022
 - 8/12/2022: Request for questions to ask the vendors during forum
 - 10/5/2022: Follow-up documents (for each vendor) Slides, Q&A Summary, and a recording of the forum
- 11/8/22 Examples of TDM Vendor Data for State Freight Plan Updates
 - Each Freight Data Vendor (Geotab, INRIX, Quetica, Streetlight Data) provided brief examples on agencies are using their data for State Freight Plans





Overview/Update on USDOT FAF Activities

Ed Strocko and Staff USDOT, Bureau of Transportation Statistics

USDOT, Bureau of Transportation Statistics Staff



Ed Strocko

Director, Office of Spatial
Analysis and Visualization,
BTS, USDOT



Stephanie Lawrence

Chief Economist,

BTS, USDOT



Monique Stinson

Freight Estimation,
Forecasting & Analysis Mgr,
BTS, USDOT



Kyle Titlow

Spatial Statistician,
BTS, USDOT



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Freight Analysis Framework

Stephanie Lawrence (presenter)

Monique Stinson

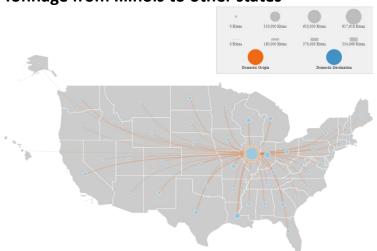
12/15/2022

Presented to the Eastern Transportation Coalition

Introduction

- The Freight Analysis Framework (FAF) consists of freight flow estimates throughout the US
 - Is a comprehensive picture of freight flows
 - 42 commodity types
 - Two parts:
 - Origin-Destination (OD) flows (e.g., tons, value and ton-miles of goods from one state to another
 - **Network flows** by Truck, Rail and Water (e.g., estimated volumes on interstates)
- The FAF is developed by the Bureau of Transportation Statistics (BTS) with support from FHWA

OD Flow example from online Data Tabulation Tool: Tonnage from Illinois to other states



Network Flow example: Tonnage by truck





Product Overview

- Use the FAF5 Data Tabulation Tool
- Regional database of tonnage and value by origin-destination pair, commodity type, and mode.
 - FAF5.4 Regional Database for 2017 and forecasts_up to 2050 (mid-range estimates only): FAF5.4 access.zip (MS Access) | FAF5.4.zip (.csv)
 - FAF5.4 Regional Database for 2017 and forecasts up to 2050 (including high and low estimates): FAF5.4 HiLoForecasts access.zip (MS Access) | FAF5.4 HiLoForecasts.zip (.csv)
 - FAF5.4 Regional Database for 2018-2020: <u>FAF5.4_2018-2020_access.zip</u> (MS Access) | <u>FAF5.4_2018-2020.zip</u> (.csv)
- State database of tonnage and value by origin-destination pair, commodity type, and mode.
 - FAF5.4 State Database for 2017 and forecasts up to 2050 (mid-range estimates only):
 FAF5.4 State access.zip (MS Access) | FAF5.4 State.zip (.csv)
 - FAF5.4 State Database for 2017 and forecasts up to 2050 (including high and low estimates):
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 - FAF5.4 State Database for 2018-2020: <u>FAF5.4 State 2018-2020 access.zip</u> (MS Access) |
 FAF5.4 State 2018-2020.zip (.csv)
 - FAF5.4 Reprocessed State Level Annual Data for 1997-2012: FAF5.4 Reprocessed 1997-2012 State_access.zip (MS Access) | FAF5.4 Reprocessed 1997-2012 State.zip (.csv)

FAF5 Network Data

• FAF5 Truck Network Database and Flow Assignment for 2017, 2022, and 2050

Summary Statistics and Products

Summary Tables by Mode and Commodity

Documentation

FAF5 User Guide



OD Flows (current & future years):

Region-to-region (132 regions)

&

State-to-state (also has historical to 1997)



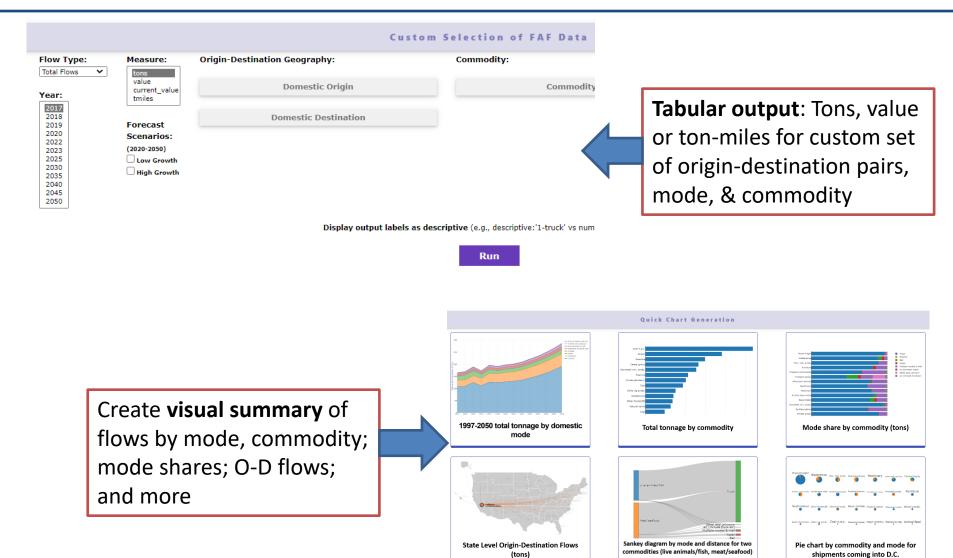
Network Flows (truck)



Other (summary statistics, documentation, ...)



Data Tabulation Tool







Current Activities

- 2021 Annual Estimates: release early next year (Feb./Mar.)
- 2022 Annual Estimates: release by ~May/June 2023
- Gathering information to understand our customer base
 - Who uses FAF
 - How do they use it
 - How can FAF be improved
 - Could FAF have additional users & uses
- Exploring FAF improvements
 - Goal: better meet users' needs
 - Exploring ways to improve the existing FAF product (e.g., more timely releases)
 - Exploring ways to modernize FAF, given increases in computational power and new data sources in recent years
- FHWA Tools (in progress): Highway network assignment & OD flow visualization tools





Current List of Planned FAF Updates

- Improved delivery time
- E.g., annual estimates for year X by April of X+1
- Timeline: we will be close in 2023 (2022 annual estimate by ~June), should be in full swing by 2024
- Developing a multiple modes and mail network assignment (late 2023/early 2024)
- Historically, FAF network assignment was truck only
- Exploring multi-modal assignment methods
- FAF6 release
- Will use CFS 2022 data as main foundation
- Release date ~2024
- Data tabulation tool (DTT) enhancements (timeline TBD)
- TBD, considering also recent FHWA tool for visualizing OD flows





Other Potential FAF Updates Are Being Considered

- Improved granularity of estimates
- Geographic: County-to-county flows
- Commodity: more categories or different categories
- Improved Quality Assurance and Quality Control: compare estimates against external benchmark data (e.g., economic or count data)
- E-commerce: Improved coverage in the OD flows
- FAF OD flow estimation process
- Exploratory stage
- Goal: leverage new computational power and data sources to improve granularity, forecast, and other features of FAF
- Potential new products (ideas in preliminary stages)
- → What is most important to you? How would you prioritize these improvements?





We Want Your Feedback!

Regarding the current proposed updates and the potential FAF updates:

- What is most important to you?
- How would you prioritize these improvements?

More discussion on FAF data during the Roundtable!





We Want Your Feedback!

- How have you (or your consultants) used FAF? What questions are you trying to answer with FAF?
- What are the challenges in using FAF?
- How can FAF be improved? What would make you use FAF more? What questions do you want to use it for, but don't currently?
- If you don't use FAF, why not? Is it lack of expertise? Lack of geographic or commodity detail? Other reasons?





Feedback and inquiries are always welcome at FAF@DOT.GOV.

THANK YOU!





Rhode Island's 2022 Interim Freight Plan Update: TRANSEARCH, Geotab, & FAF Data Utilization Josh O'Neill



RHODE ISLAND'S
2022 INTERIM
FREIGHT PLAN
UPDATE:
TRANSEARCH,
GEOTAB, & FAF
DATA UTILIZATION

Background on Rhode Island Freight Plan Update



RI Interim Freight Plan Update Was Approved by FHWA on August 18, 2022.



Current Approval Lasts For 4 Years (Note Shortened Approval Time Under IIJA/BIL)



Interim Plan Update Was "Phase 1" of Our Update Process. Phase 2 Consists of Statewide Truck Parking Study and Freight Commodity Flow Analysis and Freight Forecast



Staff Anticipates Completion of Phase 2 in Spring 2023.

IIJA / BIL Freight Plan Require ments



IIJA / BIL Freight Plan Requirements

- Truck parking assessment
- Supply chain cargo flows by mode
- Commercial ports inventory
- Findings/recommendations from any multi-state freight compact
- E-commerce impacts on freight infrastructure
- Considerations of military freight
- Goals and strategies to decrease:
 - Impact severity of extreme weather & natural disasters
 - Freight impacts on local air pollution
 - Freight impacts on flooding and storm water runoff
 - Freight impacts on wildlife habitat loss
- Also must:
- Enhance reliability or redundancy of freight transport, or
- Incorporate ability to rapidly restore freight access and reliability

Some Takeaways from RI Freight Plan Update Thus Far

- Capturing the impact of the Covid-19
 Pandemic in our data was crucial for accurate freight forecast
- Economic data was a bit interesting to explain to our committee members due to the unprecedented ups and down in air passenger and cargo volumes, truck volumes, and employment impacts
- Covid-19 compounded existing truck parking shortage, truck driver shortage
- Freight forecast captures massive policy shift away from fossil fuels



Overview of Transearch Database, Geotab, FAF, and Approach to Freight Commodity Study

Consultant Team





- √ National Freight Data Analysis and Logistics Leaders
- **✓** Statewide Truck Parking Study Experts



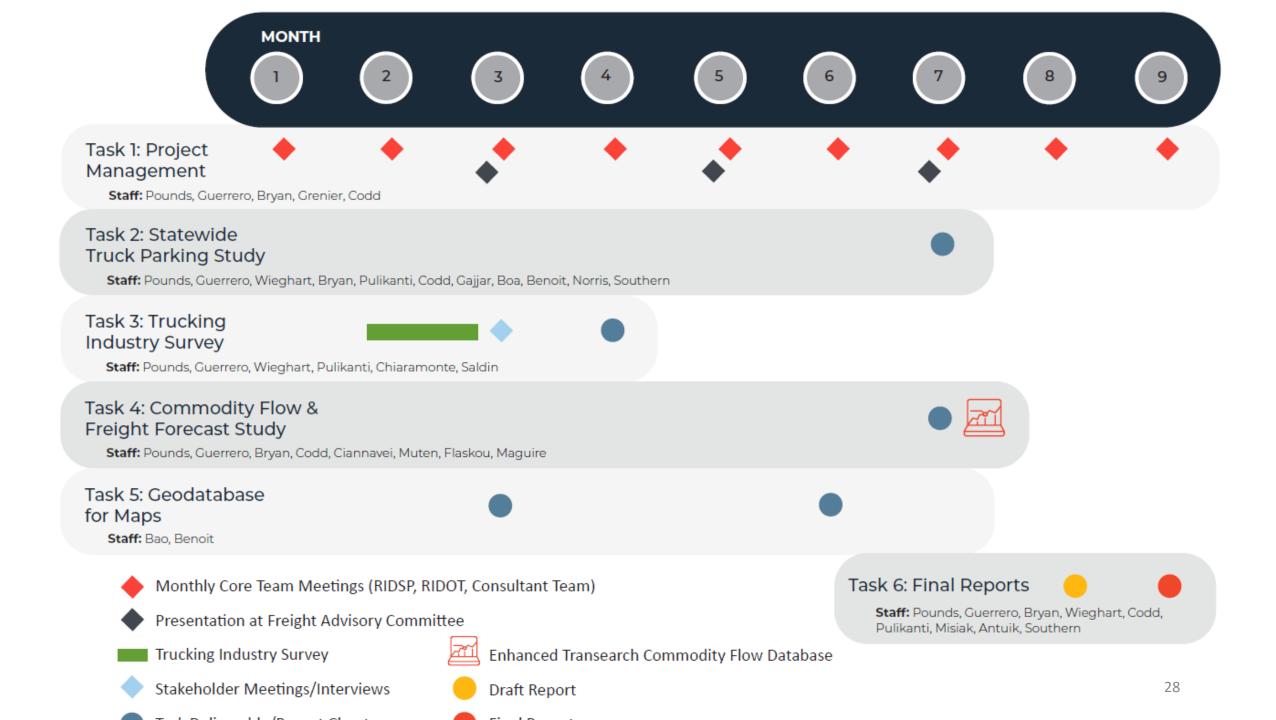
- ✓ Creators of the Transearch© freight flow database
- ✓ Lead on updating the Transearch© database from 2019 to 2021



- ✓ Local stakeholder engagement Lead
- √ Extensive data analysis and presentation experience



- ✓ Largest provider of telematics to the trucking industry
- ✓ Provides detailed information on ownership, types of trips and vehicle characteristics such as parking v. staging



Transearch Database Overview



IHS Markit/S&P Global develops the Transearch database each year and it is used for transportation planning, freight modeling, market analysis and forecasting



The database utilizes data from dozens of public, private, and proprietary industry sources, and includes market-to-market flow data at the county level for more than 450 individual commodities and



seven modal categories of freight transportation

Transearch Database Overview

- Validation process:
 - Comparisons with alternate sources of information, such as the Bureau of Transportation Statistic's Commodity Flow Survey (CFS) and the Federal Highway Administration's Freight Analysis Framework (FAF).
 - Information from the U.S. industry Input/Output (I/O) tables reported by the Bureau of Economic Analysis (BEA) is another key input to the process.

Transearch Database Overview

- Additional Inputs in Transearch Commodity Flow Database Include Sampling of Data Covering 50 Million Individual Truck and Rail Shipments
- Data from Distribution Center and Warehouse traffic
- Shift in consumer behavior away from retail and towards e-commerce growth is also now a more nuanced input into the database and freight forecast produced.

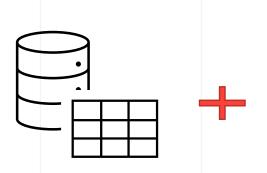
RI Freight Plan: Hybrid Freight Flow Data Set

- Forecasts and overall commodity flow information are provided through a hybrid freight flow data set drawn from S&P Global's Transearch database and Geotab's Altitude Intelligent Transportation System (ITS) platform.
- The Geotab data covers approximately 20 percent of all the commercial vehicles registered in Rhode Island.
- Key attributes captured from commercial vehicles include NAICS, Gross Vehicle Weight Class, and Vocation
- This Enhanced Transearch database allowed us to advance the base year of the data to 2021 (as opposed to 2019) which is critical to capturing the effect of the Covid-19 Pandemic on freight flows

RI Freight Plan: Hybrid Freight Flow Data Set

- IHS Markit/S&P Global had to correlate data attributes between the Geotab NAICS coding and the commodity data currently captured by Transearch
- The Geotab data captures local leg delivery of warehouse, distribution, retail, and e-commerce activity. Although some of the tonnage data is duplicative of what is already in Transearch, this allows for greater trip/routing clarity

Developed first-in-the-nation post pandemic freight flow database







Freight Flows

IHS Transearch Freight Flows

- Gold standard of commodity flow datasets for planning
- 441 commodity groups included
- Truck, water, air modes
- Confidential rail data from the STB
 - County detail and network routed

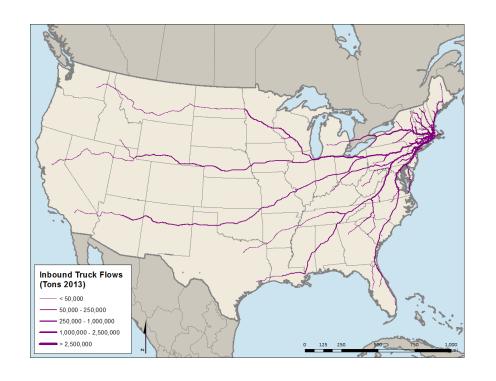


- Newly available truck telematics data
- Largest telematics provider in North America
- Industry and vehicle type detail



Custom Commodity Flows and Freight Forecasts Approach

- Transearch©Database & Forecasts
 - Long-Standing
 Standard for
 Goods Movement
 Data
- Geotab Altitude API
 - More precise geocoding & truck industry segmentation and local delivery capture





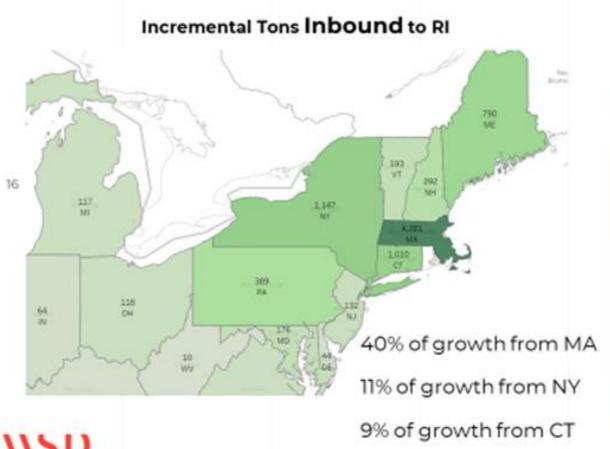
Custom Commodity Flows and Freight Forecasts Approach

Rhode Island Commodity Flow Data Set Elements

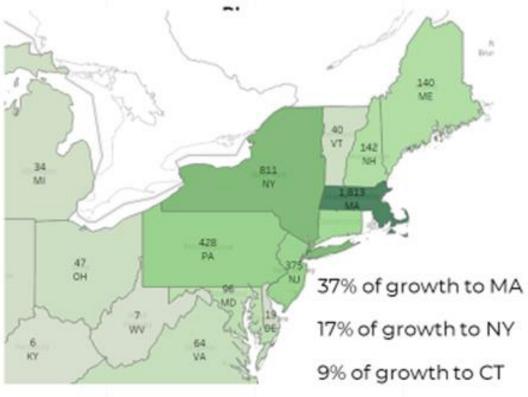
- Origin & Destination Market (counties within RI; BEA's in other states, also Mexico & Canada)
- Commodity (4-digit Standard transportation commodity code)
- Transport mode (rail carload, rail/truck intermodal, for-hire truckload, for-hire LTL, private truck, air, water)
- Equipment Type (Dry Van, Refrigerated, Tank, Flat Bed, Other)
- Trade Type (Domestic, Import, Export)
- Annual Short Tons
- Number of Trucks/Rail Cars
- Estimated Dollar Value
- Origin & Destination Highway Nodes (for linkage to mapping)



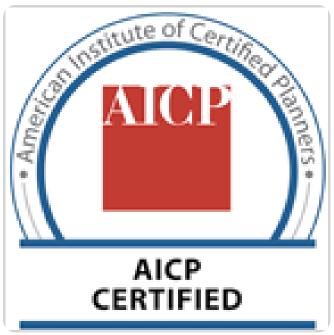
Majority of tonnage growth to/from RI involves MA, NY and CT



Incremental Tons Outbound from







Questions?

Josh O'Neill, AICP
Supervising Planner
RI Department of Administration
Division of Statewide Planning
235 Promenade Street
2nd Floor, Suite 230
Providence, RI 02908



Member Agency Roundtable including using Disaggregated FAF Data

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Agency Roundtable

- The focus of this agency roundtable FAF data particularly the disaggregated FAF data you received from TETC's 2022 work plan effort.
- This roundtable is intended to be a discussion on how agencies are using disaggregated FAF data and any issues you have encountered. It is an opportunity to understand how the data is being used.
- The questions are grouped into the following categories:
 - General
 - Using FAF Data
 - Challenges and Potential Improvements



Agency Roundtable Questions: FAF data & FAF Disaggregated data

General

- Does/did your agency use the data directly? (With in-house staff or on-contract consultant)
- Do/did you share your data with another entity? (such as an MPO or other public entity).
- Did you use/look at FAF Disaggregated data files that were provided for other states in your work?

Using FAF Data

- How have you (or your consultants) used FAF?
- What questions are you trying to answer with FAF?
- What type of project/application do/did you use this for?
 (e.g., freight plan or other project/study)



Agency Roundtable Questions (continued)

Challenges and Potential Improvements

- Please explain any challenges you had in using/trying to use the data.
- How can FAF be improved? What would make you use FAF more? What questions do you want to use it for, but don't currently?
- If you don't use FAF, why not? Is it lack expertise? Lack of geographic or commodity detail? Other reasons?



Agency Roundtable

 The focus of this agency roundtable is the disaggregated FAF data you received from TETC's 2022 work plan effort.

 This roundtable is intended to be a discussion on how agencies are using disaggregated FAF data and any issues you have encountered. It is an opportunity to understand how the data is being used.





Transportation Data Marketplace Update – Marygrace Parker, TETC BTS Procurement Update - Kyle Titlow, USDOT, BTS



Transportation Data Marketplace Update

- Transportation Data Marketplace is open as of July 1, 2022
- Freight data vendors: Geotab, INRIX, Quetica, Streetlight
- TDM webpage: https://tetcoalition.org/projects/transportation-data-marketplace/
- For questions on purchasing data contact, Denise Markow (<u>dmarkow@tetcoalition.org</u>)
- For information on the TDM Freight Data Vendor Forum (9/2022), contact Marygrace Parker (mgparker@tetcoalition.org)



BTS Procurement Update

Kyle Titlow, USDOT, BTS



Upcoming Freight Data & Planning Working Group Meetings

SAVE THE DATE

- March 22, 2023 1:30pm to 3:00pm, ET more information to come!
- June 21, 2023 TBD



Remaining Questions or Comments?









THANK YOU

Marygrace Parker, Freight Program Director

The Eastern Transportation Coalition

mgparker@tetcoalition.org

We Want Your Feedback!

- How have you (or your consultants) used FAF? What questions are you trying to answer with FAF?
- What are the challenges in using FAF?
- How can FAF be improved? What would make you use FAF more? What questions do you want to use it for, but don't currently?
- If you don't use FAF, why not? Is it a lack of expertise? Lack of geographic or commodity detail? Other reasons?





Participating Agencies (by state)

Alabama Alabama DOT	Georgia Atlanta Reg Commission Georgia DOT	Maryland Baltimore Metro Council Maryland DOT - SHA	New York NYSDOT	Washington DC District DOT
Connecticut ConnDOT	Kentucky KYTC	Massachusetts Boston Region MPO MassDOT Merrimack Valley PC	Pennsylvania North Central RPO PennDOT DVRPC Southwestern PA Commission	Tennessee Tennessee DOT
Delaware DelDOT Wilmapco	Maine Maine DOT	New Jersey NJDOT NJTPA	Rhode Island RI Statewide Planning	



Roundtable Questions

- 1. Does/did your agency use the data directly? (With in-house staff or on-contract consultant)
- 2. What type of project/application do/did you use this for? (e.g., freight plan or other project/study)
- 3. Do/did you share your data with another entity? (such as an MPO or other public entity).
- 4. Did you use/look at FAF Disaggregated data files that were provided for other states in your work?
- 5. Please explain any challenges you had in using/trying to use the data.

